

Corporate Action Notice
Settlement of a Related-Party Transaction by the Issuer
INSIDER INFORMATION NOTICE

1. General Information	
1.1. Full legal name of the issuer	Unipro Public Joint-Stock Company
1.2. Abbreviated legal name of the issuer	Unipro PJSC
1.3. Issuer's location address	23 Energostroiteley Street, Building 34, Surgut, Khanty-Mansi Autonomous Area – Yugra, Tyumen Region, Russian Federation
1.4. Issuer's OGRN (Primary State Registration Number)	1058602056985
1.5. Issuer's INN (Taxpayer Identification Number)	8602067092
1.6. Issuer's unique code assigned by the registering authority	65104-D
1.7. Website used by the issuer to disclose information	http:// www.unipro.energy http://www.e- disclosure.ru/portal/company.aspx?id=7878

2. Content of the Notice
<p>2.1. Transaction category (a related-party transaction; a related-party transaction also recognised as a major transaction): <i>a related-party transaction.</i></p> <p>2.2. Type and subject of the transaction: <i>Loan Agreement dated 25 June 2018 between Unipro PJSC and Uniper SE</i></p> <p>2.3. Scope of the transaction, including civil rights and obligations to be established, changed, or terminated by the transaction: <i>The Lender undertakes to provide the Borrower with funds by right of ownership in the amount and on the terms as stipulated by the Agreement, while the Borrower undertakes to repay the funds and pay the interest accrued on such funds as provided for by the Agreement.</i></p> <p>2.4 Maturity period under the transaction, parties to and beneficiaries under the transaction, monetary value of the transaction and size of the transaction as percentage of the value of the Issuer's assets:</p> <p>Maturity period under the transaction <i>The loan is provided for the period from 28 June 2018 till 03 August 2018 (inclusive).</i></p> <p>Parties to the transaction: <i>Uniper SE acting as the Borrower; Unipro PJSC acting as the Lender.</i></p> <p>Monetary value of the transaction and size of the transaction as percentage of the value of the Issuer's assets: <i>The loan amount provided for the period from 28 June 2018 till 03 August 2018 shall be six billion roubles (RUB 6,000,000,000.00), i. e. 4.35% of the cost of the Issuer's assets.</i></p> <p>2.5 The cost of the Issuer's assets as of the expiration date of the reference period (quarter, year) preceding the date of the transaction (of the contract) in respect of which the period for presentation of accounting (financial statements) has expired: <i>137,968,053,000 roubles.</i></p>

2.6 Date of the transaction (of the agreement): *25 June 2018.*

2.7. Full and abbreviated legal names (or name in case of a non-profit organisation), location of a legal entity or full name, including the last name, first name, and patronymic (if any) of the individual recognised as a related party to the issuer's transaction in accordance with the applicable law of the Russian Federation, justification(s) for recognising the legal entity / individual as a related party, the related party's interest in the authorised (share) capital of (the related party's shareholding) the Issuer and the legal entity acting as a party to the transaction:

2.7.1. Surname, name, patronymic (if any) of an individual recognised as a related party to the Issuer's transaction in accordance with the applicable laws of the Russian Federation: *Klaus Schäfer.*

Justification(s) for recognising the individual as a related party: *member of the issuer's Board of Directors holding a position in the management body of the legal entity acting as a party to the transaction.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the Issuer: *0%.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: *no information.*

2.7.2. Surname, name, patronymic (if any) of an individual recognised as a related party to the Issuer's transaction in accordance with the applicable laws of the Russian Federation: *Gunter Eckhardt Rümmler.*

Justification(s) for recognising the individual as a related party: *member of the issuer's Board of Directors holding a position in the management body of the legal entity acting as a party to the transaction.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the Issuer: *0%.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: *no information.*

2.7.3. Full and abbreviated legal names (or name in case of a non-profit organisation) of the legal entity recognised as a related party to the Issuer's transaction in accordance with the applicable law of the Russian Federation: *Uniper SE.*

Location of the legal entity recognised as a related party to the Issuer's transaction in accordance with the applicable law of the Russian Federation: *E.ON-Platz 1, 40479 Düsseldorf, Germany.*

Justification(s) for recognising the legal entity as a related party: *the entity controlling the issuer acts as a party to the transaction.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the Issuer: *83.73%.*

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: *no information.*

2.8. Information about the transaction approval, if approved by the Issuer's competent management body (name of the Issuer's management body that adopted the resolution on the approval of the transaction, date of the resolution, date and number of the minutes of the meeting of the Issuer's management body adopting the said resolution, if it was adopted by the Issuer's collective management body), or data indicating that the transaction has not been approved: *The transaction was approved by the Board of Directors of Unipro PJSC on 21 June 2018, Minutes of the Board of Directors No. 262 dated 22 June 2018.*

3. Signature	
3.1. General Director	_____ M. G. Shirokov
3.2. Date: 25 June 2018	L. S.