

**Unipro Group****Unaudited 9 months 2021 financial results prepared in accordance with International financial reporting standards**

(RUB thousand)

	At 30 September 2021 Unaudited	At 31 December 2020 Audited
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	124,840,004	122,271,484
Intangible assets	578,264	353,298
Investments in joint ventures	345,954	322,642
Long-term financial assets	35,591	35,301
Other non-current assets	640,086	645,208
<b>Total non-current assets</b>	<b>126,439,899</b>	<b>123,627,933</b>
<b>Current assets</b>		
Cash and cash equivalents	2,889,348	192,360
Accounts receivable and prepayments	6,065,313	6,986,524
Inventories	2,993,828	3,414,842
Current income tax prepayments	1,511,984	285,434
Short-term financial assets	736,751	763,869
<b>Total current assets</b>	<b>14,197,224</b>	<b>11,643,029</b>
<b>TOTAL ASSETS</b>	<b>140,637,123</b>	<b>135,270,962</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	161,906	382,619
Retained earnings	59,456,233	54,889,935
<b>Total equity</b>	<b>124,890,026</b>	<b>120,544,441</b>
<b>Non-current liabilities</b>		
Deferred income tax liabilities	5,995,106	3,883,635
Pension liabilities	809,019	770,348
Long-term lease liabilities	668,995	920,509
Asset retirement obligations	528,353	550,284
<b>Total non-current liabilities</b>	<b>8,001,473</b>	<b>6,124,776</b>
<b>Current liabilities</b>		
Current portion of long-term lease liabilities	198,697	237,238
Accounts payable and accruals	5,655,143	6,242,729
Short-term financial liabilities	-	477,988
Taxes payable other than income tax	1,891,784	1,643,790
<b>Total current liabilities</b>	<b>7,745,624</b>	<b>8,601,745</b>
<b>Total liabilities</b>	<b>15,747,097</b>	<b>14,726,521</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>140,637,123</b>	<b>135,270,962</b>

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(RUB thousand)

	9 months ended 30 September 2021 Unaudited	9 months ended 30 September 2020 Unaudited
Revenue from contracts with customers	63,723,385	54,794,772
Operating expenses	(48,373,680)	(42,392,847)
Other operating income	124,800	152,151
<b>Operating profit</b>	<b>15,474,505</b>	<b>12,554,076</b>
Finance income	99,793	233,181
Finance expense	(141,192)	(271,149)
Share of results of joint venture	108,375	106,352
<b>Profit before income tax</b>	<b>15,541,481</b>	<b>12,622,460</b>
Income tax charge	(2,975,183)	(2,459,414)
<b>Profit for the period</b>	<b>12,566,298</b>	<b>10,163,046</b>
<b>Profit for the period attributable to:</b>		
Shareholders of PJSC Unipro	12,566,298	10,163,046
<b>Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)</b>	<b>0.20</b>	<b>0.16</b>

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**Revenue from contracts with customers**

	<b>9 months ended 30 September 2021</b>	<b>9 months ended 30 September 2020</b>
Electricity and capacity	62,428,280	53,580,540
Heat	990,478	869,549
Other	304,627	344,683
<b>Total</b>	<b>63,723,385</b>	<b>54,794,772</b>

**Operating expenses**

	<b>9 months ended 30 September 2021</b>	<b>9 months ended 30 September 2020</b>
Fuel	28,340,465	23,296,739
Depreciation and amortisation	5,842,792	4,595,646
Staff costs	5,499,399	5,292,928
Purchase of electricity and heat	2,348,829	1,898,714
Repairs and maintenance	1,419,189	1,306,062
Operational dispatch management	1,154,259	1,059,801
Impairment of PPE and IA	564,439	1,919,320
Other operating expenses	3,204,308	3,023,637
<b>Total</b>	<b>48,373,680</b>	<b>42,392,847</b>