

# Corporate Action Notice

## Resolutions Passed by the Issuer's Board of Directors

### INSIDER INFORMATION NOTICE

1. General Information	
1.1. Full business name of the Issuer (name in case of a non-profit organisation):	Unipro Public Joint Stock Company
1.2. Abbreviated business name of the Issuer	Unipro PJSC
1.3. Address of the Issuer	Building 34, 23 Energostroiteley Street, Surgut, Khanty-Mansi Autonomous Area-Yugra, Tyumen Region, Russian Federation
1.4. Issuer's OGRN (Primary State Registration Number)	1058602056985
1.5. Issuer's INN (Taxpayer Identification Number)	8602067092
1.6. Issuer's unique code assigned by the registering body	65104-D
1.7. Webpage used by the Issuer to disclose information:	<a href="http://www.unipro.energy">http:// www.unipro.energy</a> <a href="http://www.e-disclosure.ru/portal/company.aspx?id=7878">http://www.e-disclosure.ru/portal/company.aspx?id=7878</a>
1.8. Date of occurrence of the event (material fact) about which the message was drawn up	17.07.2020

2. Notice Contents
<p>2.1. The quorum for holding a meeting of the Board of Directors is at least half of the number of elected members of the Board of Directors. The quorum for resolving on the agenda items of the Board of Directors is present.</p> <p>Voting results on item 1:            "For" – 9 votes            "Against" – (None)            "Abstain" – (None).</p> <p>Voting results on item 2:            "For" – 9 votes            "Against" – (None)            "Abstain" – (None).</p> <p>Voting results on item 3:            "For" – 6 votes            "Against" – (None)            "Abstain" – (None).</p> <p>2.2. Content of the resolutions passed by the Issuer's Board of Directors:</p> <p><b>Item 1:</b> Approval of the conclusion of additional agreement No.2 to the Credit Facility Agreement No.35/18-P dated September 14, 2018, concluded between Unipro PJSC and Gazprombank (Joint Stock Company).</p> <p><u>Resolution on the Item:</u></p> <p>1.1. To pursuant to Clause 12.1, Sub-clause 32, paragraph h) of PJSC Articles of Association whereby approval of agreements covering the loans to be raised by the Company from third parties, provided that the amount of the loan to be raised net of interest charges exceeds an equivalent of EUR 15 mln, falls within the competence of the Board of Directors, approve additional agreement No.2 to Credit Facility Agreement No.35/18-R dated 14/09/2018 between Unipro PJSC and Gazprombank (Joint Stock Company) on the material terms as per Annex No.1 to the Minutes.</p>

1.2. To establish that the terms and conditions of this transaction shall be confidential and shall not be subject to disclosure until the transaction is completed.

**Item 2:** Approval of the conclusion of additional agreement No.2 to the Master Agreement on Revolving Framework Credit Facility with Differentiated Interest Rates No.6946 dated September 17, 2018, concluded between Unipro PJSC and Sberbank PJSC.

Resolution on the Item:

2.1. To pursuant to Clause 12.1, Sub-clause 32, paragraph h) of Unipro PJSC Articles of Association whereby approval of agreements covering the loans to be raised by the Company from third parties, provided that the amount of the loan to be raised net of interest charges exceeds an equivalent of EUR 15 mln, falls within the competence of the Board of Directors, approve additional agreement No.1 to Master Agreement on Revolving Framework Credit Facility with Differentiated Interest Rates No.6946 dated 17/09/2018 on the material terms as per Annex No.2 to the Minutes.

2.2. To establish that the terms and conditions of this transaction shall be confidential and shall not be subject to disclosure until the transaction is completed.

**Item 3:** Approval of an interested party transaction, namely agreement No.1 on amending the loan agreement dated June 23, 2020 between Unipro PJSC and Uniper SE.

Resolution on the Item:

3.1. To approve the interested party transaction namely agreement No.1 on amending the loan agreement dated June 23, 2020 between Unipro PJSC and Uniper SE on the material terms specified in Annex No.3 to the Minutes.

3.2. To establish that the terms of this transaction, as well as the beneficiaries, shall be confidential and shall not be disclosed until execution of the transaction.

2.3. Date of the meeting of the Issuer's Board of Directors during which the resolutions were passed: 16 July 2020.

2.4. Date of the execution and the number of the Minutes of the meeting of the Issuer's Board of Directors during which the resolutions were passed: 17 July 2020, Minutes No. 290.

2.5. Type, class (category), and series of securities, state registration number of the securities issue (additional issue) and date of its state registration (ID number of the securities issue (additional issue) and date of its assignment), and International Securities Identification Number (ISIN) (if available):  
Type and class (category) of securities: Ordinary registered uncertified shares.  
State registration number of the securities issue: 1-02-65104-D.  
Date of state registration of the securities issue: 19 April 2007.  
International Securities Identification Number (ISIN) (if available): RU000A0JNGA5.

**3. Signature**

3.1. CEO \_\_\_\_\_ M. G. Shirokov

3.2. Date: 17 July 2020 L. S.