

E.ON Russia Group
Unaudited 3 months 2016 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 31 March 2016	At 31 December 2015
ASSETS		
Non-current assets		
Property, plant and equipment	95,362,866	105,902,885
Other intangible assets	308,286	324,066
Investments in joint ventures	866,312	851,000
Long-term financial assets	31,455	30,185
Non-current assets	874,794	847,214
Total non-current assets	97,443,713	107,955,350
Current assets		
Cash and cash equivalents	14,808,463	9,363,083
Accounts receivable and prepayments	4,991,851	5,779,705
Inventories	2,182,714	2,166,577
Current income tax prepayments	2,570,824	1,357,528
Short-term financial assets	295,493	142,914
Total current assets	24,849,345	18,809,807
TOTAL ASSETS	122,293,058	126,765,157
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	1,684,018	2,195,878
Retained earnings	40,351,120	42,439,252
Total equity attributable to shareholders of OAO	107,307,025	109,907,017
E.ON Russia	107,307,025	109,907,017
Non-controlling interest	225,040	200,618
Total equity	107,532,065	110,107,635
Non-current liabilities		
Deferred income tax liabilities	6,962,142	6,951,355
Pension liabilities	832,054	801,322
Total non-current liabilities	7,794,196	7,752,677
Current liabilities		
Accounts payable and accruals	4,652,742	6,675,240
Taxes payable other than income tax	2,314,055	2,229,605
Total current liabilities	6,966,797	8,904,845
Total liabilities	14,760,993	16,657,522
TOTAL EQUITY AND LIABILITIES	122,293,058	126,765,157

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	3 months ended 31 March 2016	3 months ended 31 March 2015
	Unaudited	Unaudited
Revenues	22,354,112	19,147,535
Operating expenses	(25,242,479)	(15,559,022)
Other operating income	92,795	612,534
Operating profit	(2,795,572)	4,201,047
Finance income	226,259	354,857
Finance expense	(20,322)	(22,785)
Share of results of joint venture	15,312	-
Profit before income tax	(2,574,323)	4,533,119
Income tax charge	510,613	(917,978)
Profit for the period	(2,063,710)	3,615,141
Profit for the period attributable to:		
Shareholders of OAO E.ON Russia	(2,088,132)	3,562,375
Non-controlling interest	24,422	52,766
Earnings per ordinary share for profit attributable to the shareholders of OAO E.ON Russia – basic and diluted (in Russian roubles)	(0,03)	0,06

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Revenues

	3 months ended 31 March 2016	3 months ended 31 March 2015
Electricity and capacity	21,604,549	18,442,000
Heat	513,150	479,047
Other	236,413	226,488
Total	22,354,112	19,147,535

Operating expenses

	3 months ended 31 March 2016	3 months ended 31 March 2015
Fuel	10,144,586	8,765,127
Loss on disposals of PPE	8,964,641	-
Depreciation and amortisation	1,808,355	1,824,722
Staff costs	1,712,012	1,593,905
Repairs and maintenance	655,866	928,423
Purchase of electricity and heat	506,548	429,637
Operational dispatch management	322,548	297,177
Other operating expenses	1,127,923	1,720,031
Total	25,242,479	15,559,022