

Unipro Group
Unaudited 9 months 2016 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 30 September 2016	At 31 December 2015
	Unaudited	Unaudited
ASSETS		
Non-current assets		
Property, plant and equipment	96,838,717	105,902,885
Intangible assets	435,334,	324,066
Investments in joint ventures	1,096,250	851,000
Long-term financial assets	35,336	30,185
Non-current assets	941,024	847,214
Total non-current assets	99,346,661	107,955,350
Current assets		
Cash and cash equivalents	5,101,794	9,363,083
Accounts receivable and prepayments	4,562,236	5,779,705
Inventories	2,281,321	2,166,577
Current income tax prepayments	2,283,376	1,357,528
Short-term financial assets	608,966	142,914
Total current assets	14,837,693	18,809,807
TOTAL ASSETS	114,184,354	126,765,157
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	1,278,818	2,195,878
Retained earnings	31,583,131	42,439,252
Total equity attributable to shareholders of PJSC Unipro	98,133,836	109,907,017
Non-controlling interest	180,902	200,618
Total equity	98,314,738	110,107,635
Non-current liabilities		
Deferred income tax liabilities	6,392,086	6,951,355
Pension liabilities	893,525	801,322
Total non-current liabilities	7,285,611	7,752,677
Current liabilities		
Accounts payable and accruals	7,925,833	6,675,240
Taxes payable other than income tax	658,172	2,229,605
Total current liabilities	8,584,005	8,904,845
Total liabilities	15,869,616	16,657,522
TOTAL EQUITY AND LIABILITIES	114,184,354	126,765,157

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	9 months ended 30 September 2016	9 months ended 30 September 2015
	Unaudited	Unaudited
Revenues	57,023,879	52,569,441
Operating expenses	(55,964,557)	(46,317,465)
Other operating income	351,588	2,142,151
Operating profit	1,410,910	8,394,127
Finance income	814,065	1,188,215
Finance expense	(155,102)	(181,556)
Share of results of joint venture	45,250	-
Profit before income tax	2,115,123	9,400,786
Income tax charge	(554,364)	(1,898,128)
Profit for the period	1,560,759	7,502,658
Profit for the period attributable to:		
Shareholders of PJSC Unipro	1,580,475	7,429,871
Non-controlling interest	(19,716)	72,787
Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)	0.025	0.118

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Revenues

	9 months ended 30 September 2016	9 months ended 30 September 2015
Electricity and capacity	55,481,912	50,920,359
Heat	821,231	791,632
Other	720,736	857,450
Total	57,023,879	52,569,441

Operating expenses

	9 months ended 30 September 2016	9 months ended 30 September 2015
Fuel	27,558,110	25,639,438
Loss on disposals of PPE	10,597,067	-
Depreciation and amortisation	5,138,205	5,988,811
Staff costs	4,862,684	4,462,610
Repairs and maintenance	2,387,973	2,766,897
Purchase of electricity and heat	1,395,733	1,432,345
Operational dispatch management	960,105	910,322
Other operating expenses	3,064,680	5,117,042
Total	55,964,557	46,317,465