

E.ON Russia Group
Unaudited 3 months 2015 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 31 March 2015	At 31 December 2014
ASSETS	Unaudited	Audited
Non-current assets		
Property, plant and equipment	103,834,832	102,996,512
Goodwill	499,082	499,082
Other intangible assets	1,133,808	1,164,972
Long-term financial assets	55,730	55,743
Other non-current assets	786,138	780,272
Total non-current assets	106,309,590	105,496,581
Current assets		
Cash and cash equivalents	14,125,403	13,100,785
Accounts receivable and prepayments	5,528,903	5,983,083
Inventories	2,061,417	2,149,539
Short-term financial assets	2,764,376	919,055
Current income tax prepayments	931,106	50,362
Total current assets	25,411,205	22,202,824
TOTAL ASSETS	131,720,795	127,699,405
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	1,981,331	2,018,724
Retained earnings	49,698,639	46,177,717
Total equity attributable to shareholders of OAO		
E.ON Russia	116,951,857	113,468,328
Non-controlling interest	620,073	525,854
Total equity	117,571,930	113,994,182
Non-current liabilities		
Deferred income tax liabilities	6,197,677	5,698,608
Pension liabilities	692,799	660,616
Other non-current liabilities	271,872	271,872
Total non-current liabilities	7,162,348	6,631,096
Current liabilities		
Accounts payable and accruals	5,467,105	6,127,313
Income tax payable	-	5,536
Taxes payable other than income tax	1,519,412	941,278
Total current liabilities	6,986,517	7,074,127
Total liabilities	14,148,865	13,705,223
TOTAL EQUITY AND LIABILITIES	131,720,795	127,699,405

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	3 months ended 31 March 2015	3 months ended 31 March 2014
	Unaudited	Unaudited
Revenues	19,147,535	20,614,803
Operating expenses	(15,559,022)	(16,497,491)
Other operating income	612,534	38,454
Operating profit	4,201,047	4,155,766
Finance income	354,857	485,751
Finance expense	(22,785)	(26,498)
Profit before income tax	4,533,119	4,615,019
Income tax charge	(917,978)	(903,027)
Profit for the period	3,615,141	3,711,992
Profit for the period attributable to:		
Shareholders of OAO E.ON Russia	3,562,375	3,688,934
Non-controlling interest	52,766	23,058
Earnings per ordinary share for profit attributable to the shareholders of OAO E.ON Russia – basic and diluted (in Russian roubles)	0,06	0,06

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Revenues

	3 months ended 31 March 2015	3 months ended 31 March 2014
Electricity and capacity	18,442,000	19,876,983
Heat	479,047	480,566
Other	226,488	257,254
Total	19,147,535	20,614,803

Operating expenses

	3 months ended 31 March 2015	3 months ended 31 March 2014
Fuel	8,765,127	10,295,973
Depreciation and amortisation	1,824,722	2,120,324
Staff costs	1,593,905	1,373,213
Repairs and maintenance	928,423	327,267
Operational dispatch management	297,177	299,362
Purchase of electricity and heat	429,637	286,887
Other operating expenses	1,720,031	1,794,465
Total	15,559,022	16,497,491